



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

14 April 2011

ANNOUNCEMENT

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SUSPENSION OF TRADING

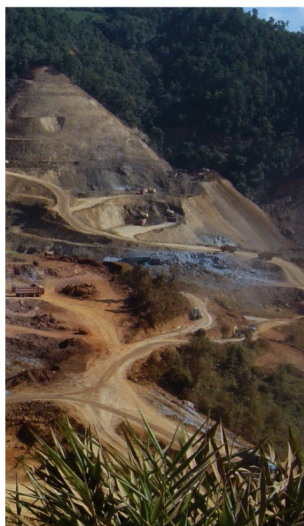
Regent Pacific Group Limited (the “**Company**”) refers to the announcement issued by the Company on 7 April 2011 regarding the notice given by BC Iron Limited to the Company in respect of the finance condition to the Scheme (as announced by the Company on 20 January 2011), requiring that an acceptable outcome is reached today, Thursday, 14 April 2011 as to whether the Scheme may proceed.

At the request of the Company, trading in its shares on The Stock Exchange of Hong Kong Limited (the “**HK Stock Exchange**”) has been suspended with effect from 9:00 a.m. on Thursday, 14 April 2011, pending the publication of an announcement by the Company in respect of the Scheme.

Application will be made to the HK Stock Exchange for resumption of trading of the Company’s shares upon publication of the aforesaid announcement.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director





Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 14 April 2011