



# Regent Pacific Group Limited

*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

6 April 2011

## ANNOUNCEMENT

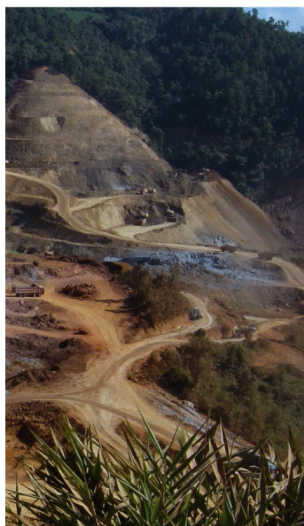
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## SUSPENSION OF TRADING

Regent Pacific Group Limited (the “**Company**”) refers to the announcement issued by the Company on 21 March 2011 regarding the intention of BC Iron Limited (“**BCI**”) to apply to the Australian Takeovers Panel for a declaration of “unacceptable circumstances” and orders requiring the Company to proceed in accordance with the scheme implementation agreement dated 20 January 2011 between the Company and BCI.

The Company notes that BCI made the application on 21 March 2011 and that the Australian Takeovers Panel has recently made a decision in response to the application (“**Takeovers Panel’s Decision**”).

At the request of the Company, trading in its shares on The Stock Exchange of Hong Kong Limited (the “**HK Stock Exchange**”) has been suspended with effect from 9:00 a.m. on Wednesday, 6 April 2011, pending the publication by the Company of an announcement in response to Takeovers Panel’s Decision.





Application will be made to the HK Stock Exchange for resumption of trading of the Company's shares upon publication of the aforesaid announcement.

On Behalf of the Board of  
**Regent Pacific Group Limited**

Jamie Gibson  
*Director*

**Directors of the Company:**

James Mellon (*Co-Chairman*)<sup>\*</sup>

Stephen Dattels (*Co-Chairman*)<sup>\*</sup>

Jamie Gibson (*Chief Executive Officer*)

David Comba<sup>#</sup>

Julie Oates<sup>#</sup>

Mark Searle<sup>#</sup>

Jayne Sutcliffe<sup>\*</sup>

<sup>\*</sup> *Non-Executive Directors*

<sup>#</sup> *Independent Non-Executive Directors*

Hong Kong, 6 April 2011