



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

21 January 2011

ANNOUNCEMENT

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POLL RESULTS AT EXTRAORDINARY GENERAL MEETING AND APPOINTMENT OF NEW AUDITOR

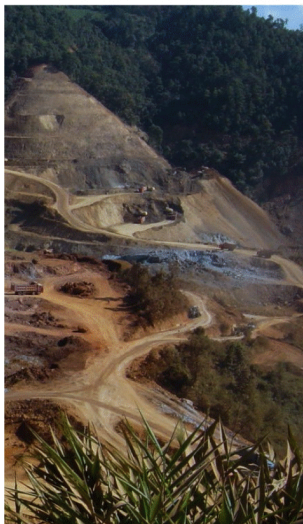
SUMMARY

The Ordinary Resolution proposed at the Extraordinary General Meeting, as set out in the EGM Notice, was duly passed by way of poll. The poll results are set out in detail in this announcement.

Accordingly, BDO Limited has been duly appointed as the auditor of the Company.

Poll results

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) are pleased to announce that the Ordinary Resolution proposed at the Company’s extraordinary general meeting held on Friday, 21 January 2011 at 11:00 am (the “**Extraordinary General Meeting**” or the “**Meeting**”), as set out in the notice of the Meeting dated 13 December 2010 (the “**EGM Notice**”), was duly passed.





Shareholders are recommended to refer to the circular dated 13 December 2010 (the “**Circular**”) issued by the Company for details of the Ordinary Resolution proposed at the Extraordinary General Meeting.

According to Rule 13.39(4) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the chairman of the Meeting demanded a poll on the Ordinary Resolution proposed at the Extraordinary General Meeting, which was duly passed by the following votes:

	Number of votes (approximate % of total votes cast at the Meeting)			
	For		Against	
Ordinary Resolution				
To approve the appointment of BDO Limited as the auditor of the Company in place of Grant Thornton	857,107,836	(100%)	Nil	(0%)

As at the date of the Meeting, the Company’s total issued voting share capital consists of 3,910,990,523 ordinary shares, all entitling their holders to attend and vote at the Meeting. No shareholders should be required to abstain from voting in respect of the proposed resolution at the Meeting. And, there were no restrictions on any shareholders to cast their votes either only in favour of or only against any of the proposed resolution.

Tricor Tengis Limited, the Company’s Branch Share Registrars in Hong Kong, was appointed as the scrutineers in respect of the poll at the Meeting.

Appointment of new auditor

BDO Limited has been duly appointed as the auditor of the Company.

As advised in the Circular, Grant Thornton have confirmed that their resignation is occasioned by the merger of their business with that of BDO Limited and that there are no facts or circumstances that should be brought to the attention of the shareholders of the Company in relation to their resignation.

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director



Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 21 January 2011