



# Regent Pacific Group Limited

*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

16 August 2010

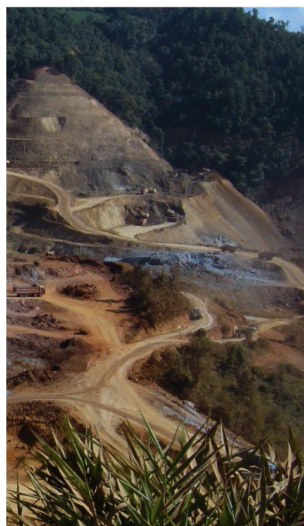
## ANNOUNCEMENT

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### COMPLETION OF TRANCHE TWO OF THE SUBSCRIPTION IN THE SHARES OF VENTUREX RESOURCES LIMITED

#### SUMMARY

The Company is pleased to announce that Tranche Two of the Subscription has completed in its entirety, with the first instalment having occurred on 21 June 2010 and the second instalment having occurred on 16 August 2010. Accordingly, the 38,888,888 new Venturex Shares subscribed for by the Company under Tranche Two of the Subscription, each at AUD 0.09 (or approximately US\$0.0774 or HK\$0.6037) per Venturex Share, for an aggregate amount of AUD 3,500,000 (or approximately US\$3,010,000 or HK\$23,478,000), have been allotted and issued to the Company (including the 19,444,444 new Venturex Shares allotted and issued to the Company on 16 August 2010, which are expected to be quoted on ASX later this week).





Regent Pacific Group Limited (the “**Company**”) is a diversified mining company with interests in copper and zinc, together with various interests in thermal coal assets in Asia, principally in China. The directors (the “**Directors**” or the “**Board**”) of the Company are pleased to provide the following update.

Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Company’s announcement dated 23 March 2010 (the “**23 March Announcement**”).

### **Completion of Tranche Two of the Subscription**

The Company refers to the 23 March Announcement and the subsequent announcements issued by it on 19 April 2010 and 17 June 2010 respectively.

The Company is pleased to announce that Tranche Two of the Subscription has completed in its entirety, with the first instalment having occurred on 21 June 2010 and the second instalment having occurred on 16 August 2010. Accordingly, the 38,888,888 new Venturex Shares subscribed for by the Company under Tranche Two of the Subscription, each at AUD 0.09 (or approximately US\$0.0774 or HK\$0.6037) per Venturex Share, for an aggregate amount of AUD 3,500,000 (or approximately US\$3,010,000 or HK\$23,478,000), have been allotted and issued to the Company (including the 19,444,444 new Venturex Shares allotted and issued to the Company on 16 August 2010, which are expected to be quoted on ASX later this week).

Together with the 80,297,503 new Venturex Shares subscribed for by the Company under Tranche One of the Subscription (as completed and announced by the Company on 19 April 2010), the total subscription funds subscribed by the Company in the Subscription (comprising Tranche One and Tranche Two) were AUD 10,726,775 (or approximately US\$9,225,026 or HK\$71,955,203).

Having taken into account the Venturex Shares acquired by the Company on the market, the Company currently holds approximately 19.90 per cent of the enlarged share capital of Venturex (which excludes from this calculation the issue of any Venturex Share in respect of any currently unexercised Financing Options or other options).



Note: Unless otherwise specified herein, (i) amounts denominated in AUD have been translated, for the purpose of illustration only, into US\$ using the exchange rate of AUD 1.00 = US\$0.86; and (ii) amounts denominated in US\$ have been translated, for the purpose of illustration only, into HK\$ using the exchange rate of US\$1.00 = HK\$7.80.

On Behalf of the Board of  
**Regent Pacific Group Limited**

Jamie Gibson  
*Director*

**Directors of the Company:**

James Mellon (*Co-Chairman*)<sup>\*</sup>

Stephen Dattels (*Co-Chairman*)<sup>\*</sup>

Jamie Gibson (*Chief Executive Officer*)

David Comba<sup>#</sup>

Julie Oates<sup>#</sup>

Mark Searle<sup>#</sup>

Jayne Sutcliffe<sup>\*</sup>

<sup>\*</sup> *Non-Executive Directors*

<sup>#</sup> *Independent Non-Executive Directors*

Hong Kong, 16 August 2010