



Regent Pacific Group Limited



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

9 April 2010



ANNOUNCEMENT

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CHANGE OF ADDRESS OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

Regent Pacific Group Limited announces that its principal place of business in Hong Kong will be moving to the following address on **Saturday, 17 April 2010**:

**Suite 1001, Henley Building
5 Queen's Road Central
Hong Kong**

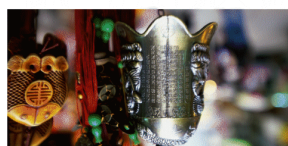


The phone and facsimile numbers and website remain unchanged as follows:

Phone number : (852) 2514 6111 (General)
Facsimile numbers : (852) 2509 0827
(852) 2810 4792
Website : www.regentpac.com

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director





Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

Clara Cheung

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 9 April 2010