



Regent Pacific Group Limited



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

11 March 2010



ANNOUNCEMENT

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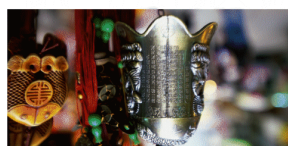
MAIDEN 332 RESOURCE OF 266MT AND CONFIRMATION OF 2.9BT OF THERMAL COAL AT THE ZHUN DONG COAL PROJECT



SUMMARY

Following the 2009 Exploration Program, the Company is pleased to announce a maiden resource of 266 million tonnes at 332 indicated intrinsic economic resources and confirmation of the total resource of approximately 2.9 billion tonnes of thermal coal at its Zhun Dong Project.

The Company is currently preparing the 2010 exploration and engineering program that it expects to further increase the resource confidence, including a greater proportion of the total resource to become reportable in the 332 category of indicated resource.



After completing the detailed exploration programme for 2009 at our Zhun Dong thermal coal project (the “**2009 Exploration Programme**”), the directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) are pleased to announce a maiden resource of 266 million tonnes of 332 indicated intrinsic economic resource and confirmation of a total resource of



approximately 2.9 billion tonnes of thermal coal¹.

A summary of the results is set out in the table below:

Millions of tonnes Coal Seam No	Resource Category			Total 332+333+334
	332	333	334	
1	170	572	928	1670
2	-	-	55	55
3	24	14	50	88
4	22	87	174	283
5	17	46	56	119
6	21	128	300	451
7	12	31	164	207
Total	266	880	173	2874

Resource estimation result of the exploration area²

The 2009 Exploration Programme was delivered on time and to budget and included a total of 6 boreholes for 3,748 metres, and geophysical seismic work completed over a 16 km² area, with no lost time for injuries.

The Company is currently preparing the 2010 exploration and engineering program that it expects to further increase the resource confidence, including a greater proportion of the total resource to become reportable in the 332 category of indicated resource.

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

¹ These coal resources have been estimated by the appointed Chinese geological team, Shandong Institute of Mapping and Surveying of Geology who have sufficient experience and authorisation to undertake field exploration programs and reporting to Chinese specifications and standards.

² Resource totals are subject to rounding.



Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

Clara Cheung

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 11 March 2010