



Regent Pacific Group Limited



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

28 February 2010



ANNOUNCEMENT

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CLARIFICATION

Regent Pacific Group Limited (the “**Company**”) refers to the announcement issued on 26 February 2010 (the “**Announcement**”) titled “Major Transaction – Disposal of the Zhun Dong Coal Project: Update”.

The Company would like to clarify that the date of the Additional Extension Letter referred to in the Announcement should be “26 February 2010”.



On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director





Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

Clara Cheung

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 28 February 2010