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## **REGENT PACIFIC GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 0575)**

### **ANNOUNCEMENT OF SIGNIFICANT DEVELOPMENTS RELATING TO BRIDGE SECURITIES CO., LTD**

Further to the Company's announcement dated 21 October 2004, BIH has received expressions of interest from 6 potential purchasers to acquire BIH's 77.75% interest in Bridge, from which BIH has selected 2 potential purchasers with whom BIH will continue discussions. There can be no assurance, however, that these discussions will result in definitive agreements or a transaction.

BIH has also separately entered into a non-legally binding term sheet on 12 November 2004 with one of the potential purchasers in connection with a possible acquisition by that potential purchaser of BIH's 77.75% interest in Bridge. There can be no assurance, however, that the non-legally binding term sheet will result in a definitive agreement or a transaction.

Further announcements will be made as and when appropriate.

**Shareholders and potential investors should note that no binding agreement has been reached with any potential purchaser, and any discussions between the parties may or may not result in any binding agreement. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Further to the announcement by Regent Pacific Group Limited (the "**Company**" and collectively with its subsidiaries, the "**Group**") dated 21 October 2004, the directors of the Company (the "**Board**") are pleased to announce that Bridge Investment Holding Limited ("**BIH**") has received expressions of interest from 6 potential purchasers to acquire BIH's 77.75% interest in Bridge Securities Co., Ltd ("**Bridge**"), from which BIH has selected 2 potential purchasers with whom BIH will continue discussions. There can be no assurance, however, that these discussions will result in definitive agreements or a transaction.

BIH has also separately entered into a non-legally binding term sheet on 12 November 2004 with one of the potential purchasers in connection with a possible acquisition by that potential purchaser of BIH's 77.75% interest in Bridge. There can be no assurance, however, that the non-legally binding term sheet will result in a definitive agreement or a transaction.

Further announcements will be made as and when appropriate.

In the event that BIH successfully realises its interest in Bridge and distributes the realisation proceeds to its shareholders, including the Company, the Group's remaining activities, as at the date of this announcement, will consist of fund management and corporate investment.

**Shareholders and potential investors should note that no binding agreement has been reached with any potential purchaser, and any discussions between the parties may or may not result in any binding agreement. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

On Behalf of the Board of  
**Regent Pacific Group Limited**

**Jamie Gibson**  
*Director*

**Directors of the Company:**

Anthony Baillieu (*Chairman*)\*  
Jamie Gibson (*Chief Executive Officer*)  
Clara Cheung  
James Mellon\*  
Julie Oates#  
Mark Searle#  
Jayne Sutcliffe\*  
Anderson Whamond\*  
Robert Whiting#

\* *Non-Executive Directors*

# *Independent Non-Executive Directors*

Hong Kong, 12 November 2004

Please also refer to the published version of this announcement in The Standard.