



REGENT PACIFIC GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0575)

POLL RESULTS AT ANNUAL GENERAL MEETING

All ordinary and special resolutions proposed at the 2004 Annual General Meeting including the Final Dividend, as set out in the 2004 AGM Notice, have been duly passed, either on show of hands or on poll. The poll results on the sub-resolutions of ordinary resolution numbered 3 at the Meeting in respect of the re-election of Robert George Curzon Whiting and Alexander Anderson Whamond as Directors of the Company and the fixing of the Directors' remuneration are set out in detail in this announcement.

Further to the Company's announcement dated 30 July 2004, the Directors are pleased to confirm that it received a dividend in total of US\$36 million from Bridge Investment Holding Limited on 20 August 2004. Accordingly, the Company will now proceed with payment of the Final Dividend of 2.72 US cents per share to shareholders on 17 September 2004.

The directors (the "**Directors**" or the "**Board**") of Regent Pacific Group Limited (the "**Company**") are pleased to announce that all resolutions proposed at the Company's annual general meeting held on Thursday, 26 August 2004 (the "**2004 Annual General Meeting**" or the "**Meeting**"), as set out in the notice of the Meeting dated 30 July 2004 (the "**2004 AGM Notice**"), have been duly passed.

The ordinary resolutions numbered 1, 2, 3(a)(i), 4 and 5 proposed at the 2004 Annual General Meeting in respect of (i) the approval of the Company's audited financial statements for the year ended 31 March 2004 and the relevant reports of the Directors and the auditors; (ii) the declaration of a final dividend (the "**Final Dividend**") of 2.72 US cents per share for the year ended 31 March 2004; (iii) the re-election of Cheung Mei Chu, Chara as Director of the Company; (iv) the re-appointment of PricewaterhouseCoopers as the auditors; and (v) the grant of a general mandate to the Directors to repurchase up to 10% of the Company's existing issued and fully paid voting share capital respectively and the special resolution numbered 6 in respect of the adoption of the new articles of association of the Company were passed unanimously by shareholders on show of hands.

The chairman of the Meeting demanded a poll on the sub-resolutions of ordinary resolution numbered 3 in respect of the re-election of Robert George Curzon Whiting and Alexander Anderson Whamond and the fixing of the Directors' remuneration, which were duly passed with the following votes:

		Number of votes (approximate % of total votes cast at the Meeting)			
		For		Against	
(a)	To re-elect the following retiring Directors:				
	(ii) Robert Whiting	585,436,844	(85.97%)	95,534,210	(14.03%)
	(iii) Anderson Whamond	585,436,844	(85.97%)	95,534,210	(14.03%)
(b)	To confirm the Directors' remuneration	585,436,844	(85.97%)	95,534,210	(14.03%)

As at the date of the Meeting, the Company's total issued voting share capital consists of 1,106,900,089 shares, all entitling their holders to attend and vote at the Meeting. There are no restrictions on any shareholders to abstain from voting in respect of any of the proposed resolutions at the Meeting or to cast their votes either only in favour of or only against any of the proposed resolutions.

Tengis Limited, the Company's Branch Share Registrars in Hong Kong, was appointed as the scrutineers in respect of the poll at the Meeting.

Further to the Company's announcement dated 30 July 2004, the Directors are pleased to confirm that it received a dividend in total of US\$36 million from Bridge Investment Holding Limited on 20 August 2004. Accordingly, the Company will now proceed with payment of the Final Dividend of 2.72 US cents per share to shareholders on 17 September 2004.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

Anthony Baillieu (*Chairman*)*

Jamie Gibson (*Chief Executive Officer*)

Clara Cheung

James Mellon*

Mark Searle#

Jayne Sutcliffe*

Anderson Whamond*

Robert Whiting#

* *Non-Executive Directors*

Independent Non-Executive Directors

Hong Kong, 26 August 2004