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REGENT PACIFIC GROUP LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 0575)

RESUMPTION OF TRADING OF SHARES

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) refer to (i) the announcement issued by the Company on 30 July 2004 in relation to the recommendation of a final dividend for the year ended 31 March 2004 and the change of book-close period; (ii) the suspension, at the request of the Company, of the trading of the shares in the Company on The Stock Exchange of Hong Kong Limited (the “**HK Stock Exchange**”) at 10:00 a.m. on Friday, 30 July 2004; and (iii) the press release issued by the HK Stock Exchange on 30 July 2004. The Directors announce that trading is expected to resume at **9:30 a.m. on Monday, 2 August 2004. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

Anthony Baillieu (*Chairman*)*
Jamie Gibson (*Chief Executive Officer*)
Clara Cheung
James Mellon*
Mark Searle#
Jayne Sutcliffe*
Anderson Whamond*
Robert Whiting#

* *Non-Executive Directors*

Independent Non-Executive Directors

Hong Kong, 30 July 2004

Please also refer to the published version of this announcement in The Standard.