REGENT PACIFIC GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

CHANGE OF ADDRESS OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

Regent Pacific Group Limited announces that its principal place of business in Hong Kong will be moving to the following address on **Monday, 31 May 2004**:

Suite 1401, Henley Building
5 Queen's Road Central
Hong Kong

The phone and facsimile numbers and website remain unchanged as follows:

Phone number	:	(852) 2514 6111 (General)
Facsimile numbers	:	(852) 2509 0827
		(852) 2810 4792
Website	:	www.Regentpac.com

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Hong Kong, 24 May 2004

Please also refer to the published version of this announcement in The Standard.